## **GEO<sup>SM</sup> Group** (The Global Employer's Option<sup>SM</sup>) **Request for Proposal**



GEO Group is an international group insurance product underwritten by Sirius International Insurance Corporation (publ) (the "Company"). It is distributed, managed and administered, for and on behalf of the Company, by International Medical Group®, Inc. ("IMG®").

PART 1.								
Group/Organization Name:		Contact Person:						
Telephone:	Fax:	Email:						
Street Address:	,	City:						
State/Province:	Country:	Postal/Zip Code:	Requested Effective Date (Day, Mo., Yr.):					
Nature of Business:		Type of Work Employees Perform:						
Total Number of International Employees:								
Is the company/organization a subsidia U.S. or Canadian?	ry or division of a U.S. or Canac	dian corporation? If Yes,	☐ Yes ☐ No					
Are any employees/dependents curren census section.	tly residing in the U.S. or Canac	da? If Yes, please provide details in	☐ Yes ☐ No					
Do you expect the number of employed	es to vary in the next 12 month	ns? If Yes, please provide details.	☐ Yes ☐ No					
	Does the company currently have group medical insurance? If Yes, please provide name of carrier, current and renewal rates, schedule of benefits, and claims experience.  Yes No							
Has another insurance company refused to quote on this group? If Yes, please provide details.  — Yes — No								
Are any employees or dependents presently covered under COBRA continuation? If Yes, please indicate those employees on census.								
If local nationals are applying for coverage, will the employees be travelling outside of their home country? If Yes, how often? For how long?								
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PART 2. REQUESTED PLAN BENEFITS         Deductible:       □ \$0       □ \$100       □ \$500       □ \$750       □ \$1,000       □ \$2,500       □ \$5,000       □ \$10,000       □ Other: \$								
Coverage Plan:  Plan 1 Plan 2 Plan 3 Plan 4 Maximum Deductible:  2 per Family 3 per Family								
Coverage Area (Choose One):								
Additional Benefits Upon Request:  Adventure Sports Rider  GEO Platinum USA Benefit Rider (Plan 1 only)  Long-term Disability (Please complete Disability Questionnaire)  Daily Indemnity  Dental  Continuation Rider  Other:  Disability products are administered and underwritten by Zurich American Life Insurance Company								
Lifetime Maximum: ☐ \$1,000,000 ☐ \$5,000,000 ☐ \$8,000,000 ☐ Other: \$								
☐ Other \$_	y to maximum of \$	·						

	PART 3. Please answer the following questions. If your answer to any question is Yes, please give details in the space provided. Attached additional pages as necessary.						
1.	Has any employee or dependent suffered from an injury, illness or other medical/health condition that resulted in total claims of \$2,500 or more during the last three years?		Yes		No		
2.	Are any employees or dependents currently hospitalized, confined at home or a treatment facility, disabled or incapacitated?		Yes		No		
3.	Are any employees or dependents currently pregnant?		Yes		No		
4.	Are any employees or dependents not actively at work performing his/her normal duties due to illness, injury or other medical/health condition?		Yes		No		
5.	Are you aware of any circumstances, chronic or continuing medical, mental or nervous conditions which can be expected to produce ongoing claims for any employees or dependents?		Yes		No		
PART 4. CENSUS SUMMARY (Required for groups of 100 lives or more)							

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		MA	ALE		FEMALE				
AGE	Employee	Employee+ Spouse	Employee+ Child(ren)	Employee+ Family	Employee	Employee+ Spouse	Employee+ Child(ren)	Employee+ Family	
19-24									
25-29									
30-34									
35-39									
40-44									
45-49									
50-54									
55-59									
60-64									
65-69									
70+									

CENSUS LISITING (For groups of less than 100 employees)									
Gender	Employee Name	Class***	Coverage Needed*	Date of Birth or Age	Occupation	Annual Salary**	# of Dependents Residing in U.S. or Canada	Nationality	Country of Assignment

\*Status: Employee only (E) Employee+ Spouse (ES) Employee+ Child(ren) (EC) Employee+ Family (EF) (attach additional pages as necessary)

<sup>\*\*</sup>Provide salary only if applying for 1x, 2x, or 3x salary for life insurance

<sup>\*\*\*</sup>Defined as a group of employees with easily distinguishable and identifiable common characteristics (i.e. management, non-management, hourly, salary, exempt, non-exempt, or sales)

## PART 5. AUTHORIZATION

International Medical Group®, Inc. (IMG®) is the managing general underwriter and plan administrator for the carrier, Sirius International Insurance Corporation (publ) (the Company).

The undersigned representative for the within named Group hereby certifies, represents and warrants that the information provided on this Request for Proposal, including any attachments, is true, accurate and complete in all respects and acknowledges that such information is intended to provide International Medical Group, Inc. with information necessary to evaluate this Group and provide the Group with premium and coverage indications. Final rates and coverage will be based on the actual enrollment, including evidence of insurability, if applicable. No insurance shall be effective unless and until the Group is notified in writing by the Company. Thank you for your interest in GEO Group.

Applicant Signature:		Date (Day, Mo., Yr.):			
Printed Name:		Title:			
Producer Signature:		Date (Day, Mo., Yr.):			
Are You the Producer of Record?		☐ Yes ☐ No			
Agency Name:		Producer Name:			
IMG Producer Number:		Not Licensed with IMG?			
Telephone:	Fax:	Email:			